

Spokane Affordable Homeownership Task Force Workshop

May 24, 2007

Part 1 - Demographics

Demographics

Population growth and structure

Employment and earnings

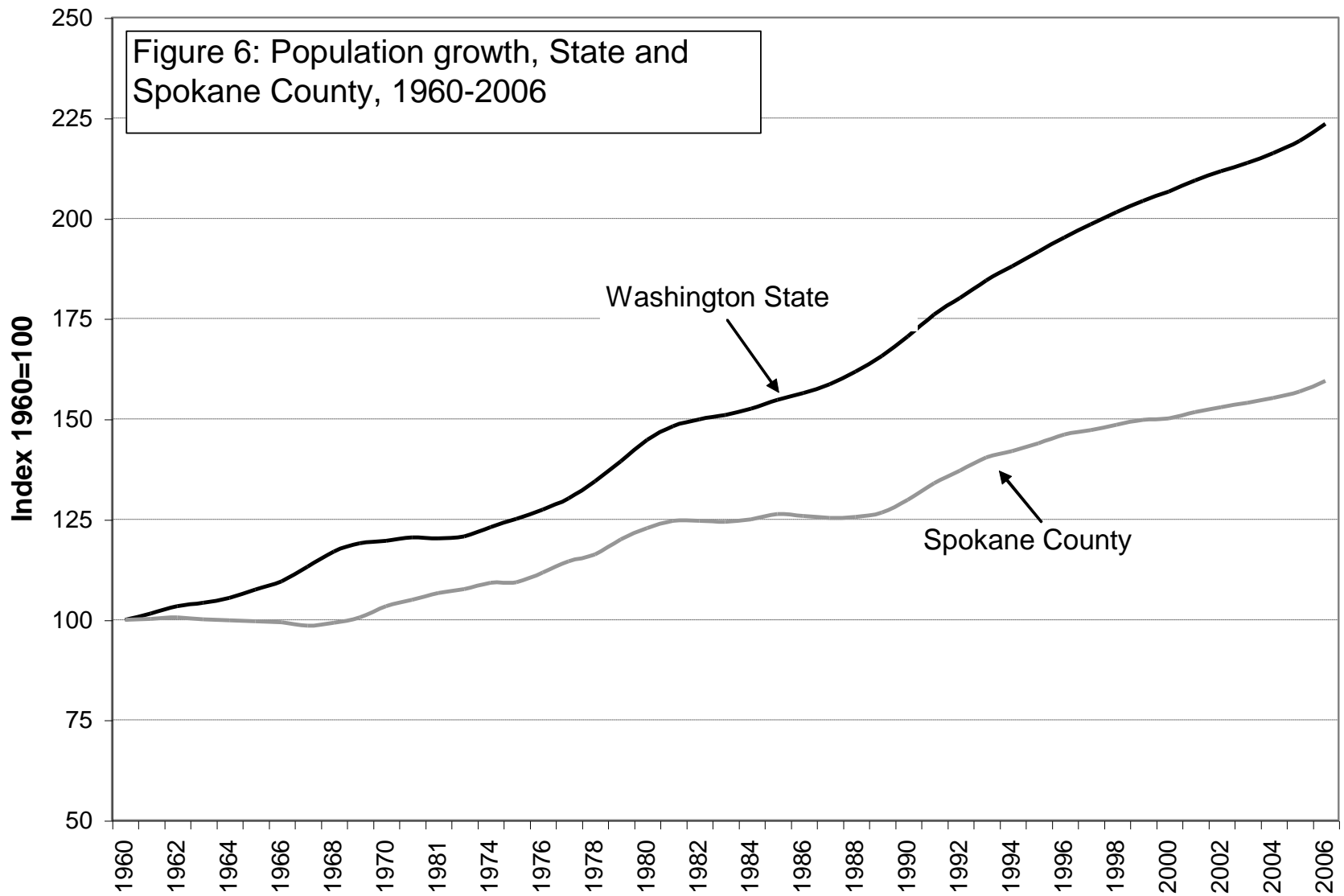
General migration to the Spokane region

Migration to the Spokane region for retirement

Demographics

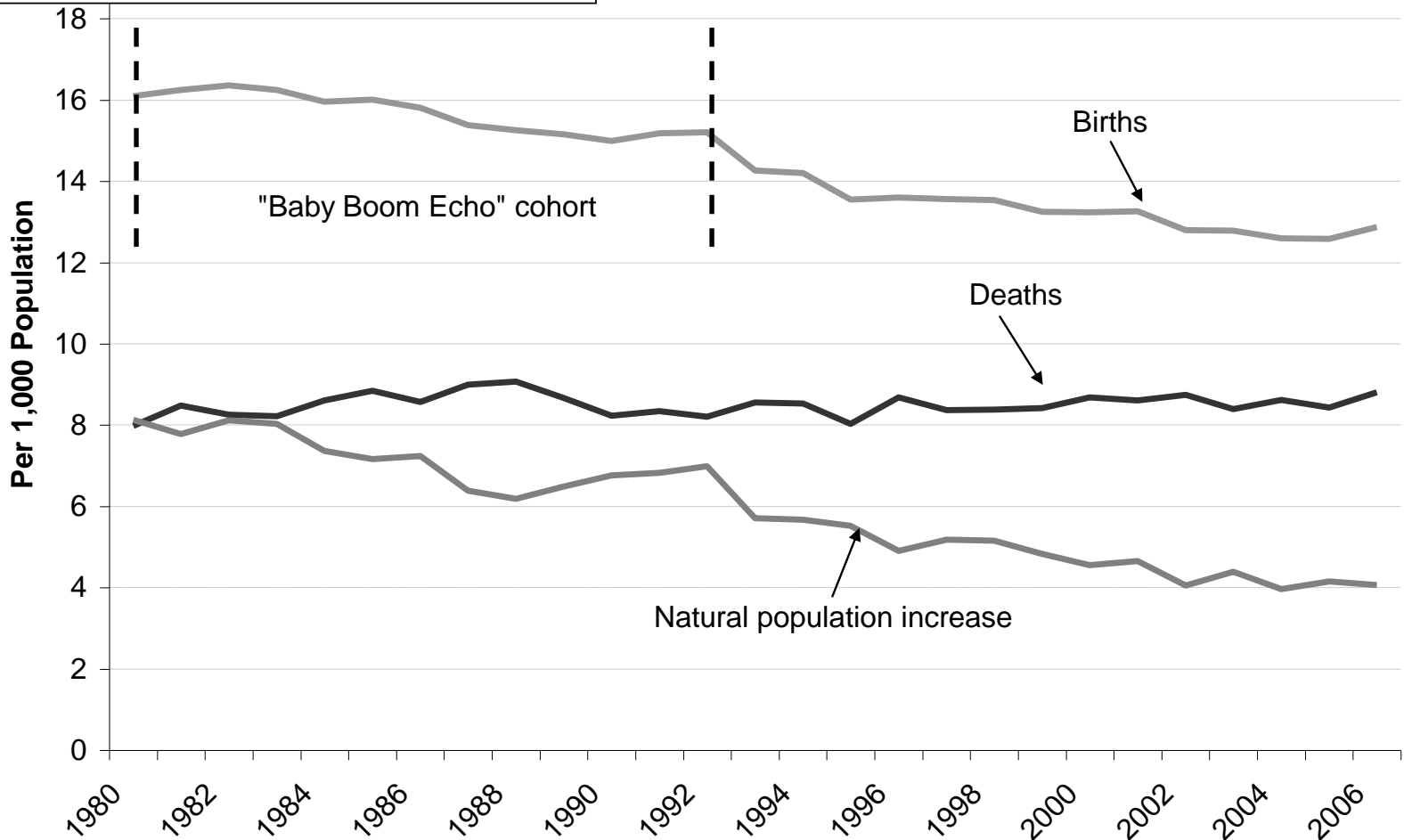
Population growth and structure

Population growth since 1960



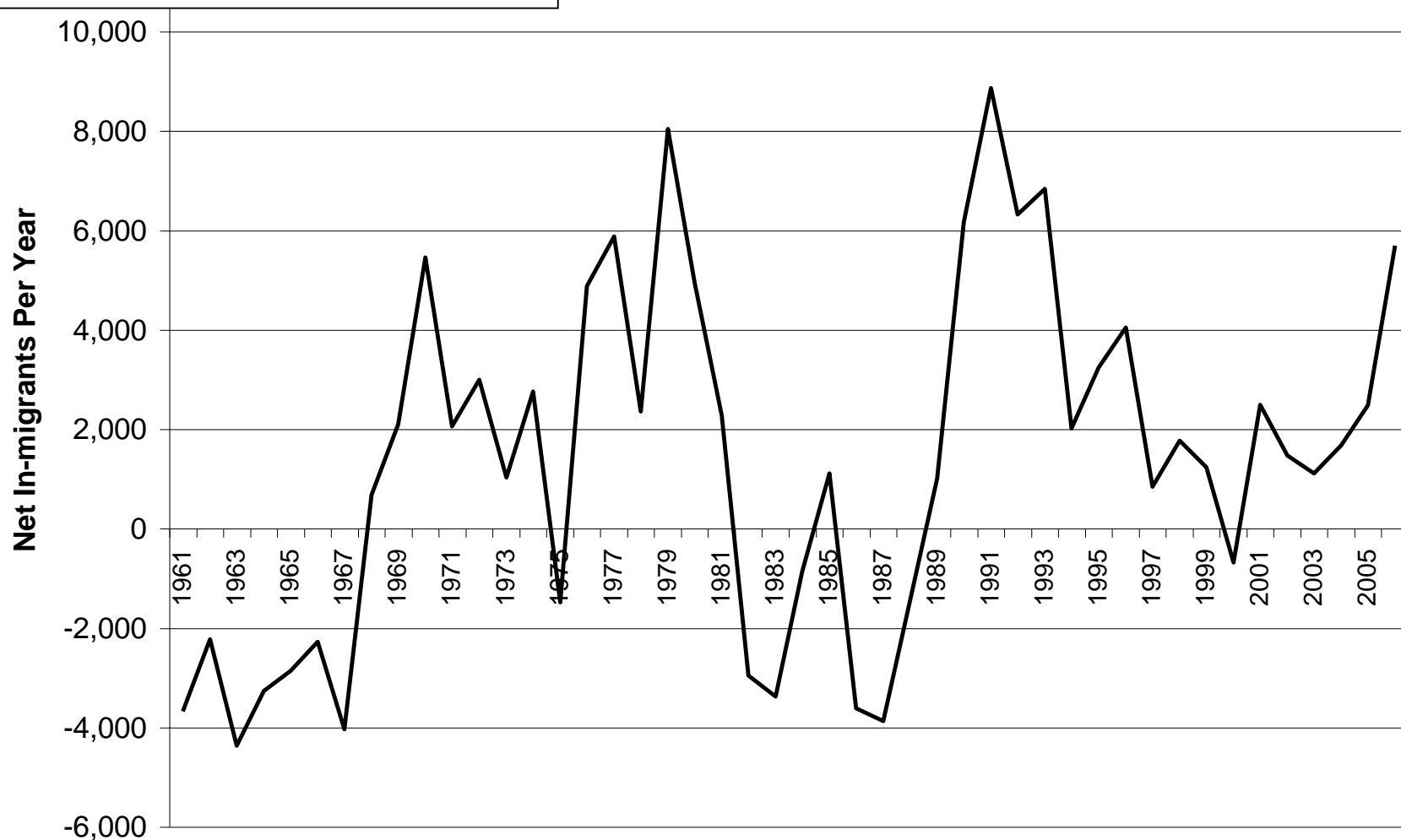
Natural population growth

Figure 2: Natural population growth, Spokane County, 1980-2006



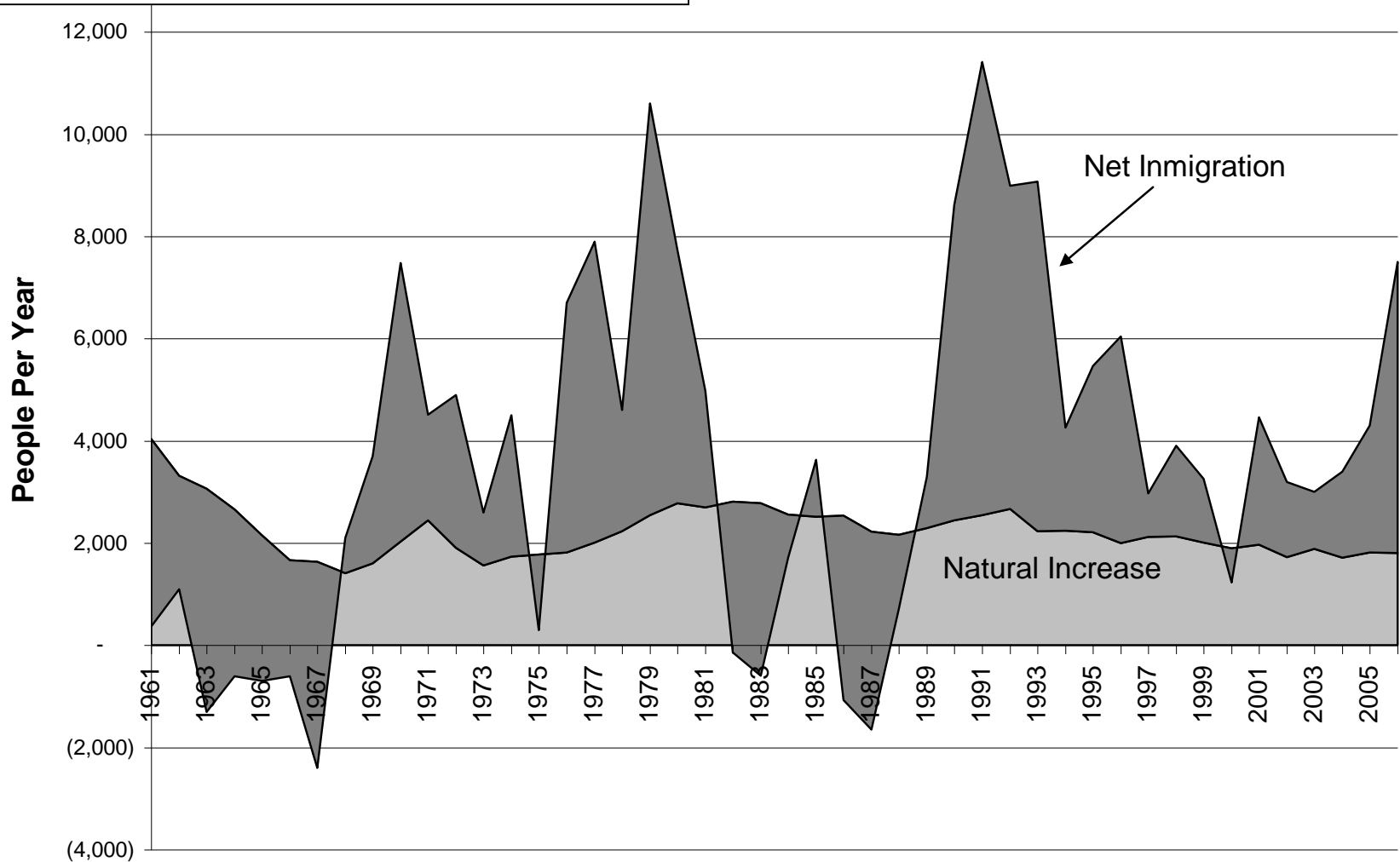
Net in-migration

Figure 3: Net In-migration to Spokane County 1960-2006



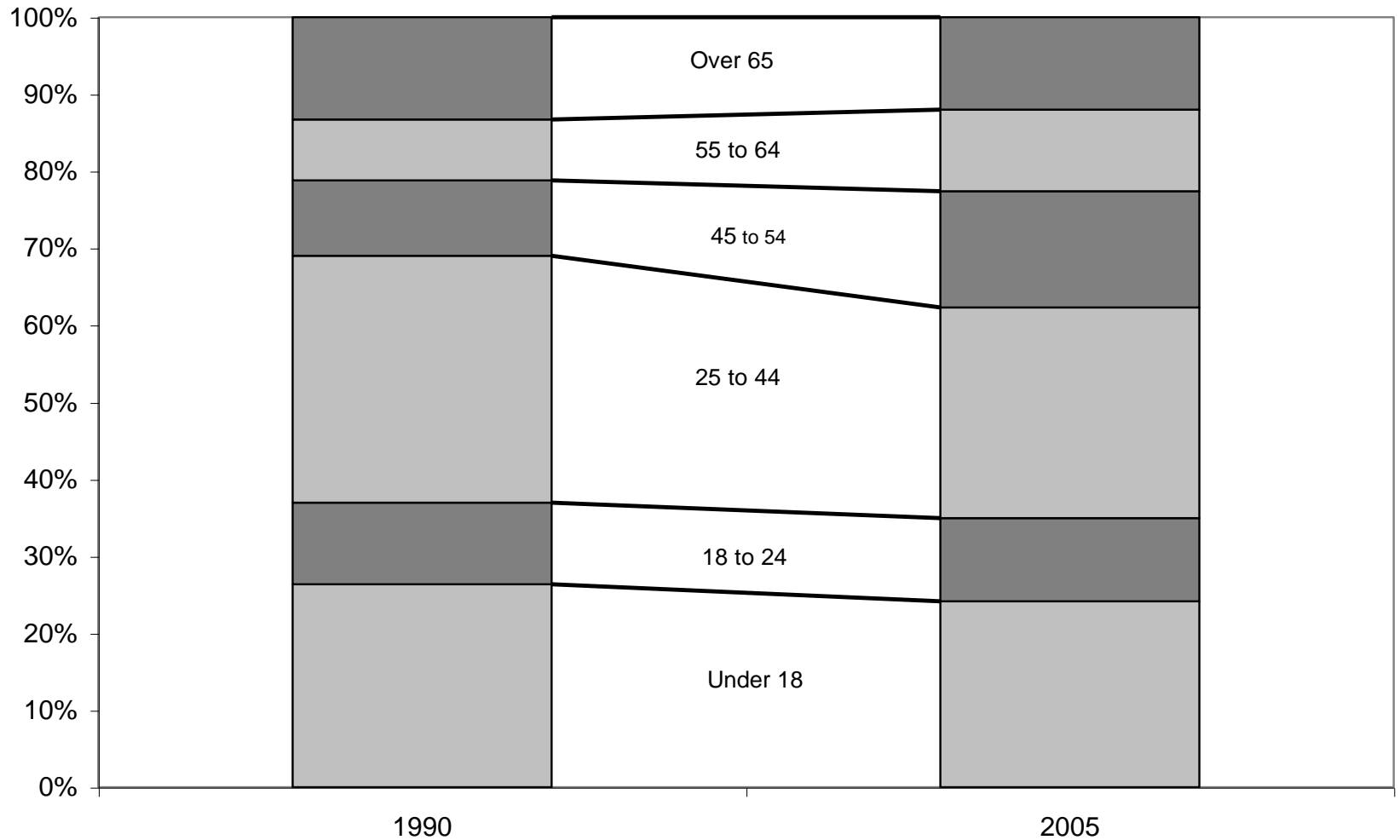
Components of population change

Figure 4: Components of Population Change
Spokane County 1960-2006



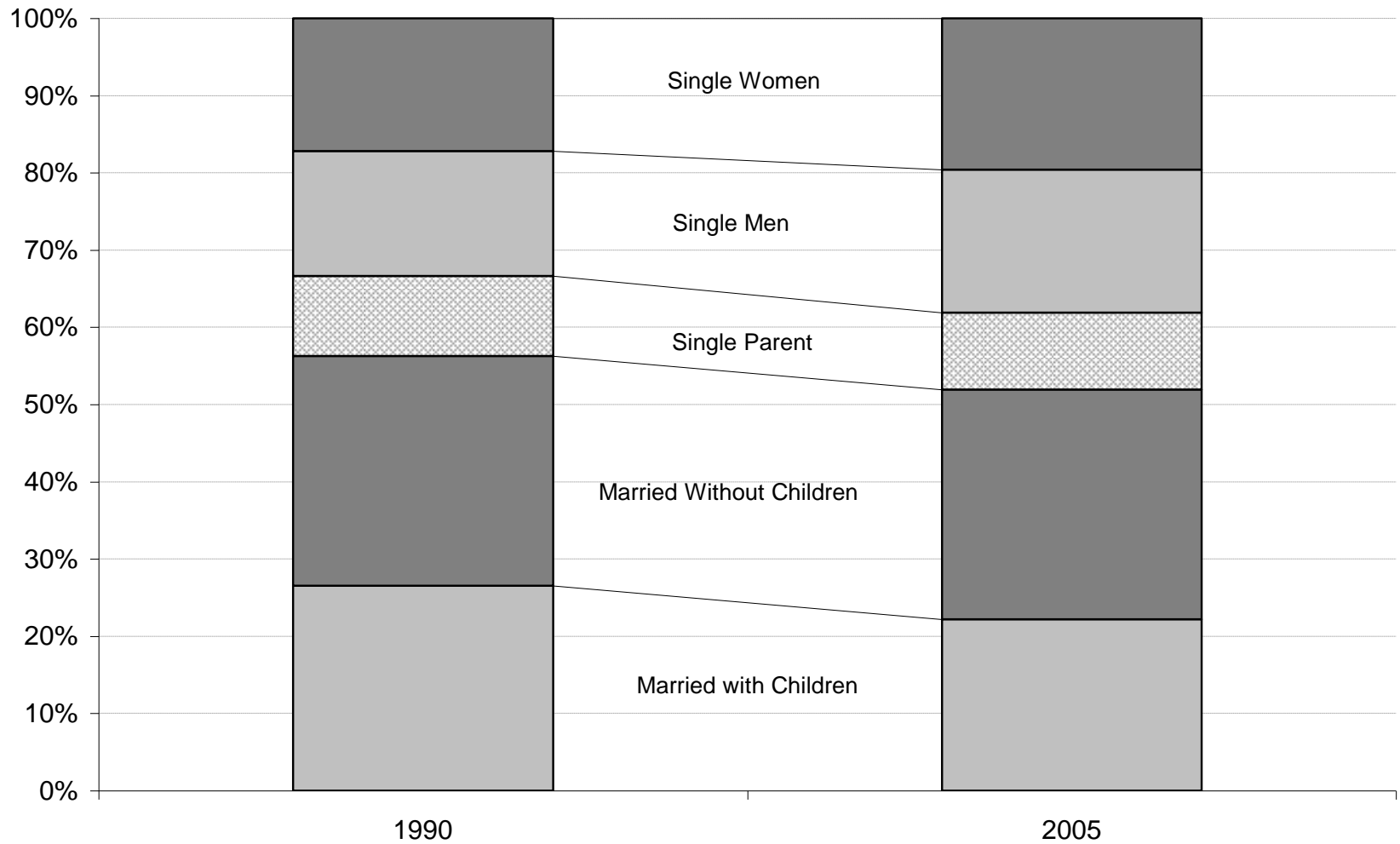
Age structure 1990 - 2005

Figure 5: Age Structure Spokane County, 1990-2006



Household structure 1990 - 2005

Figure 6: Household Type Spokane County
1990 - 2006

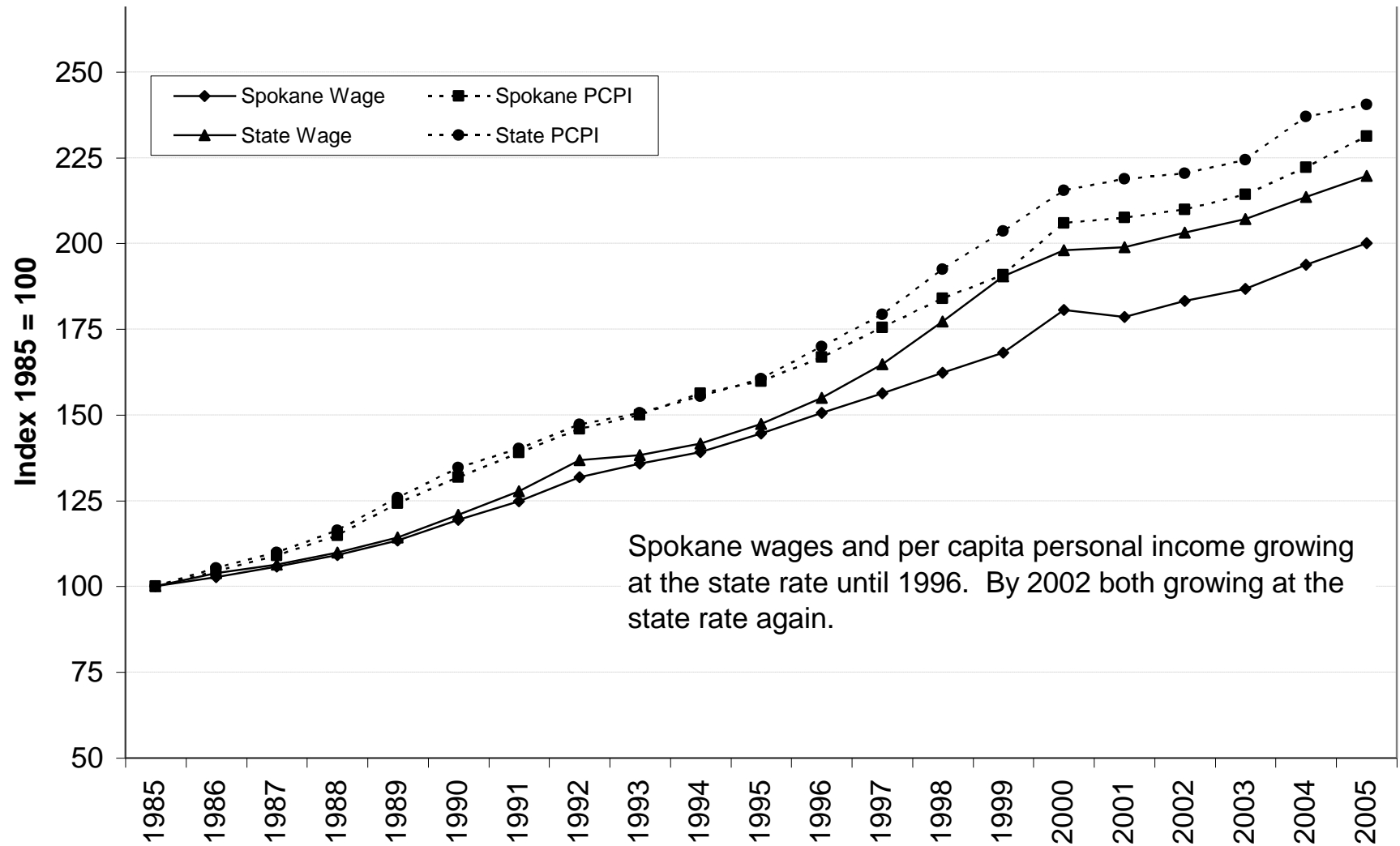


Demographics

Employment and earnings

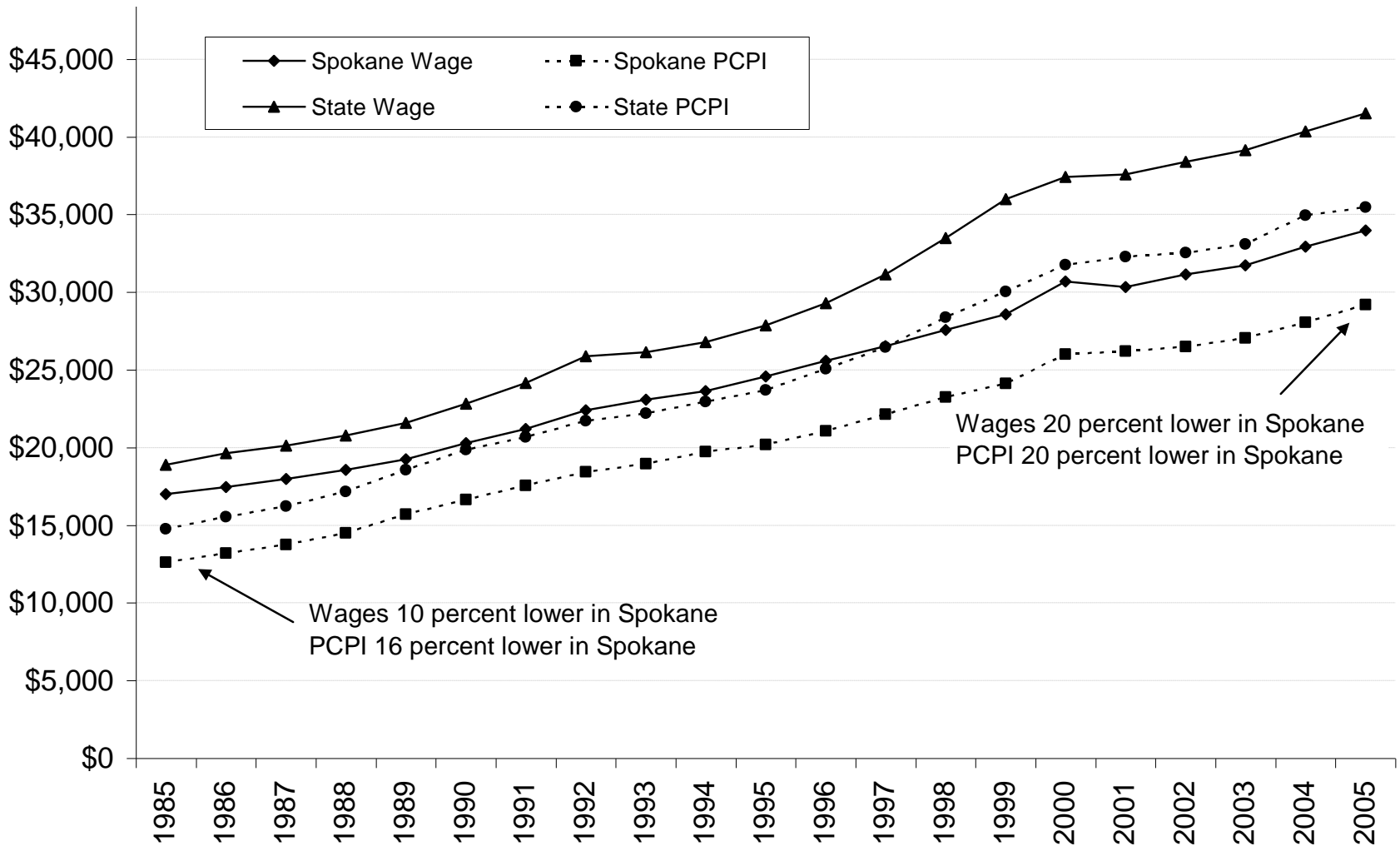
Wages and income growth since 1985

Figure 7: Average Wages and Per Capita Personal Income
Spokane County and Washington State -- Growth rates



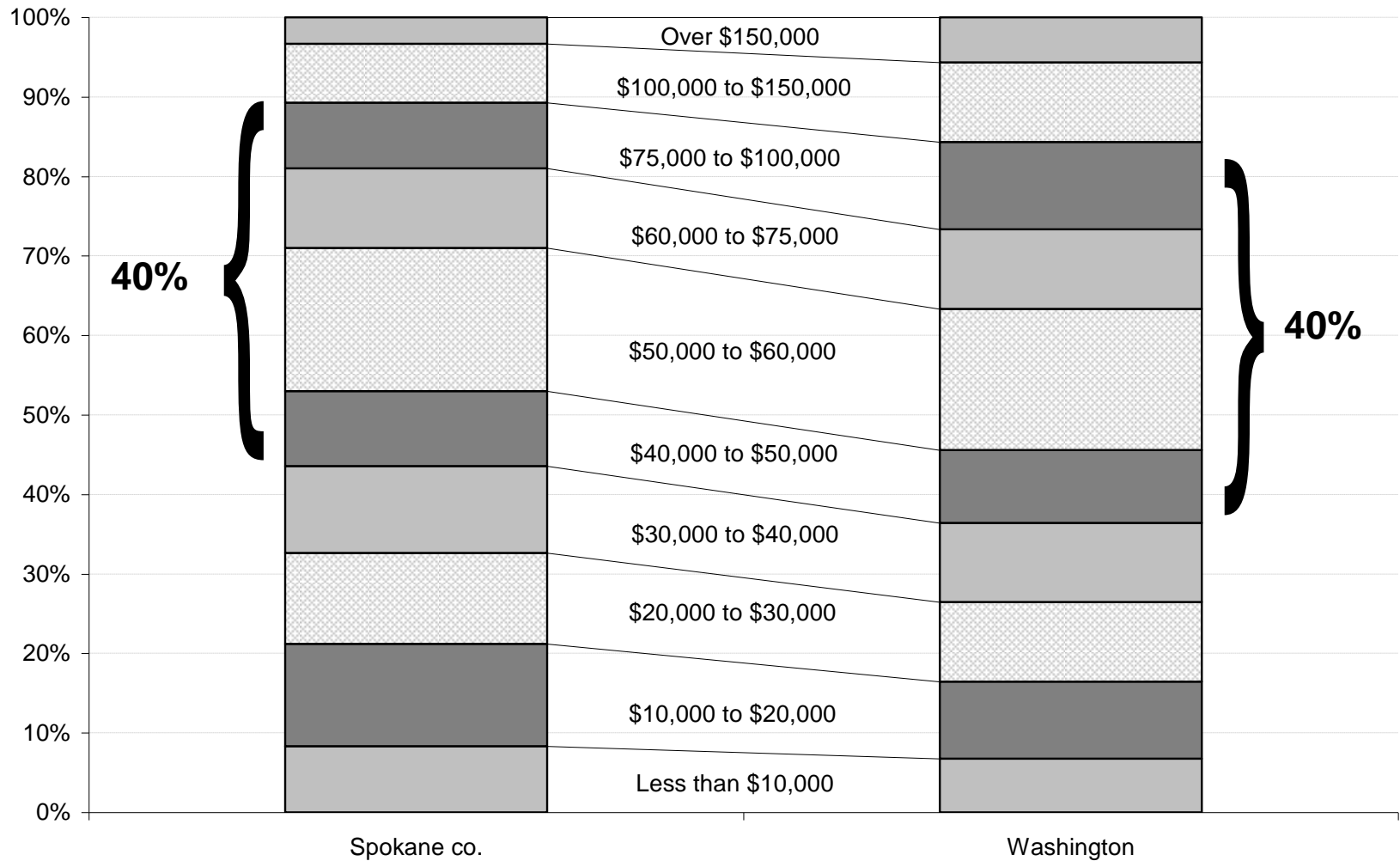
Wage and income levels since 1985

Figure 8: Average Wages and Per Capita Personal Income
Spokane County and Washington State -- Levels



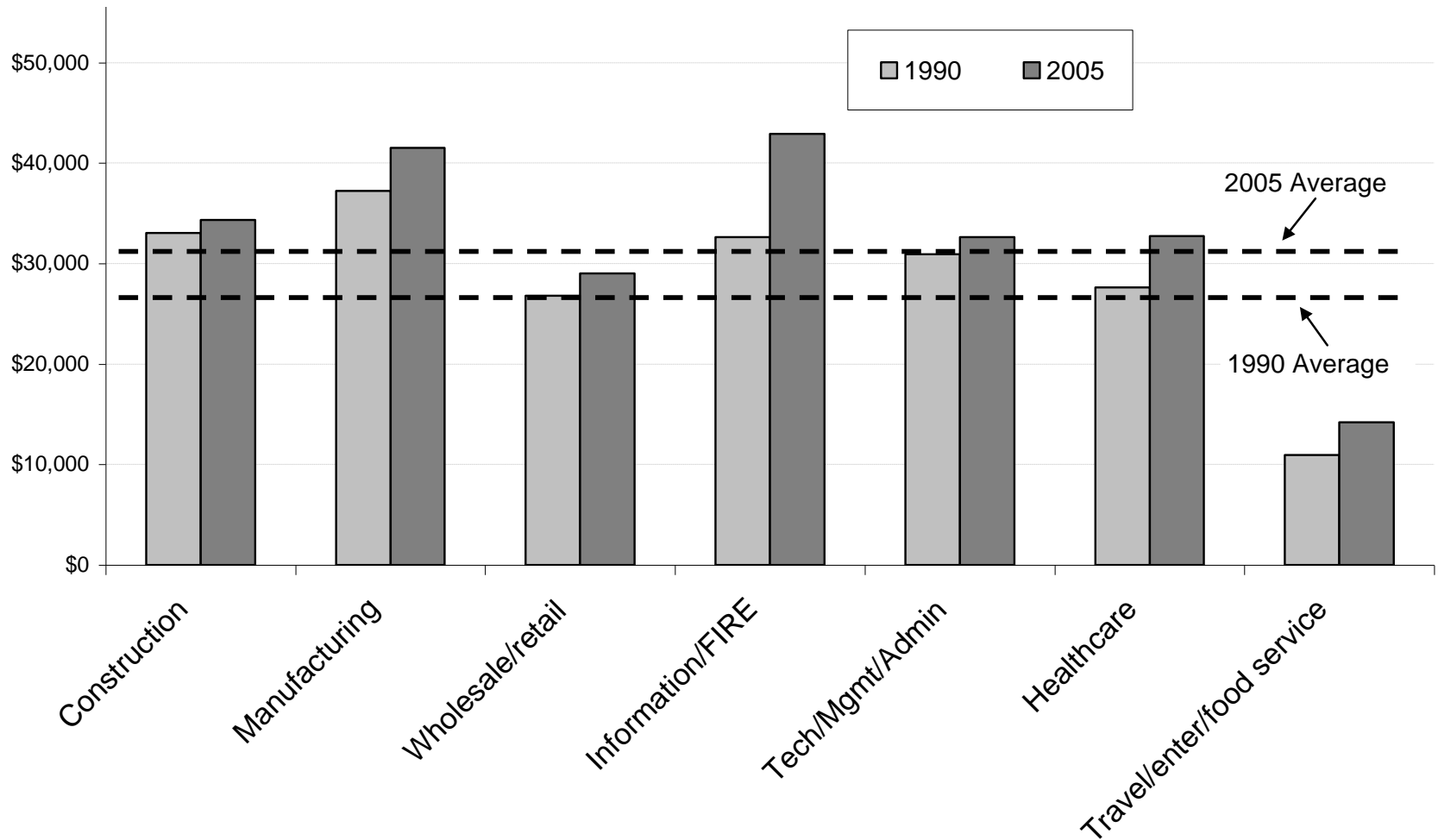
Income brackets

Figure 9: Household Income Brackets 2005



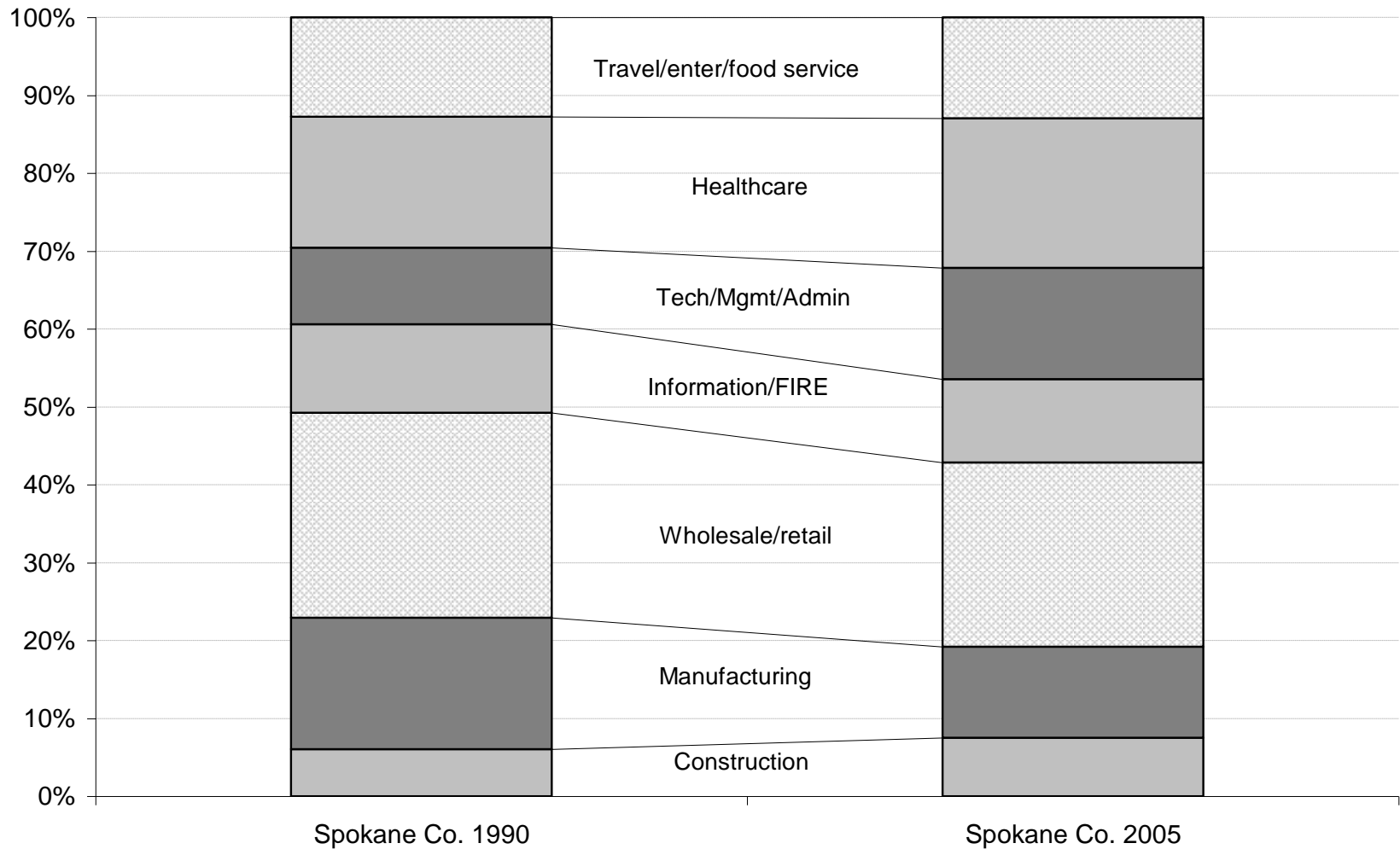
Industry wage growth since 1990

Figure 10: Average Wages -- 2005 Dollars
Spokane County



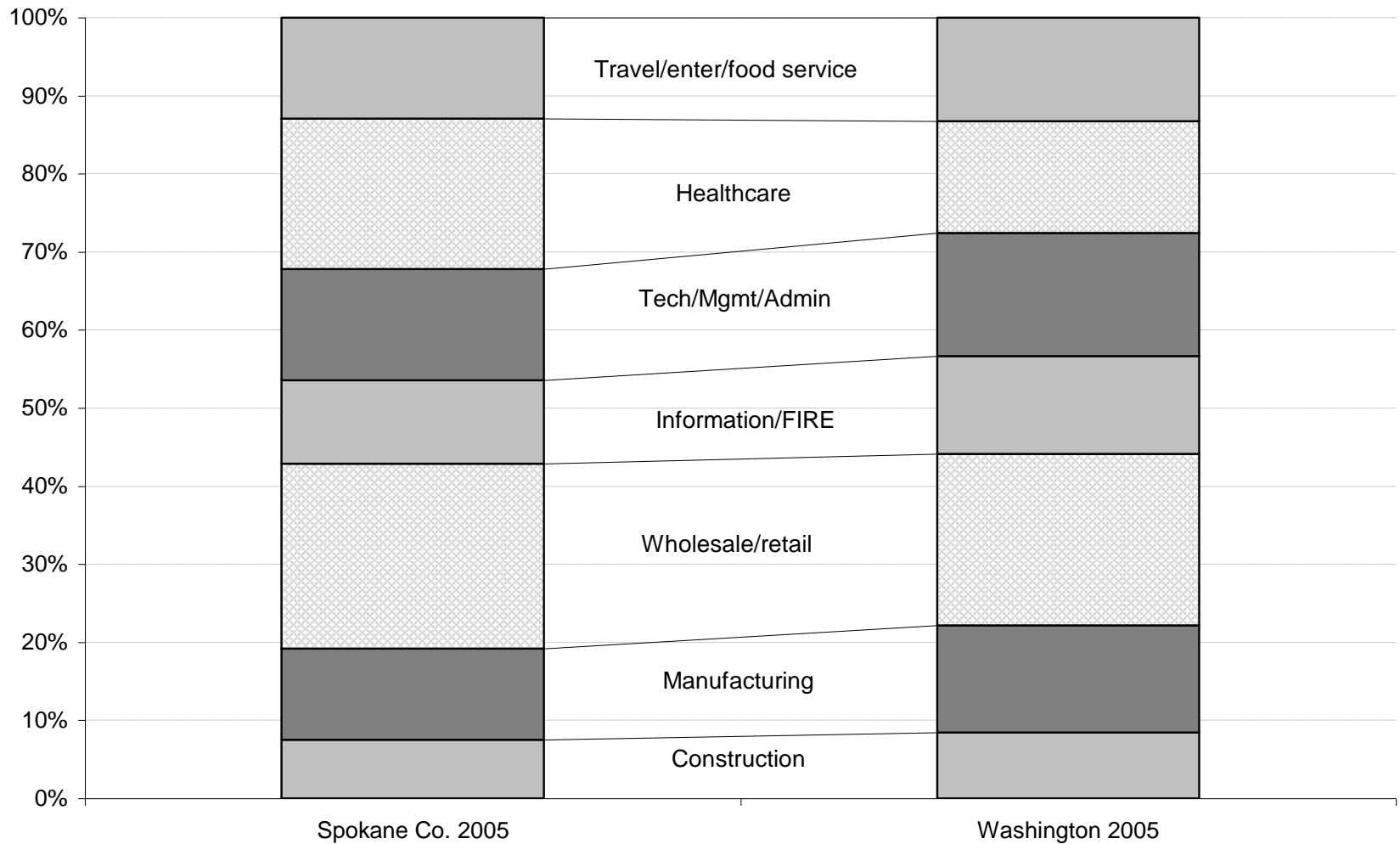
Industry employment change 1990-2005

Figure 11: Industry Structure Spokane County
1990 - 2005



Industry employment, state and region

Figure 12: Industry Structure Spokane County and Washington State, 2005



Demographics

General migration to the
Spokane region

Origin of in-migrants 2001-2005

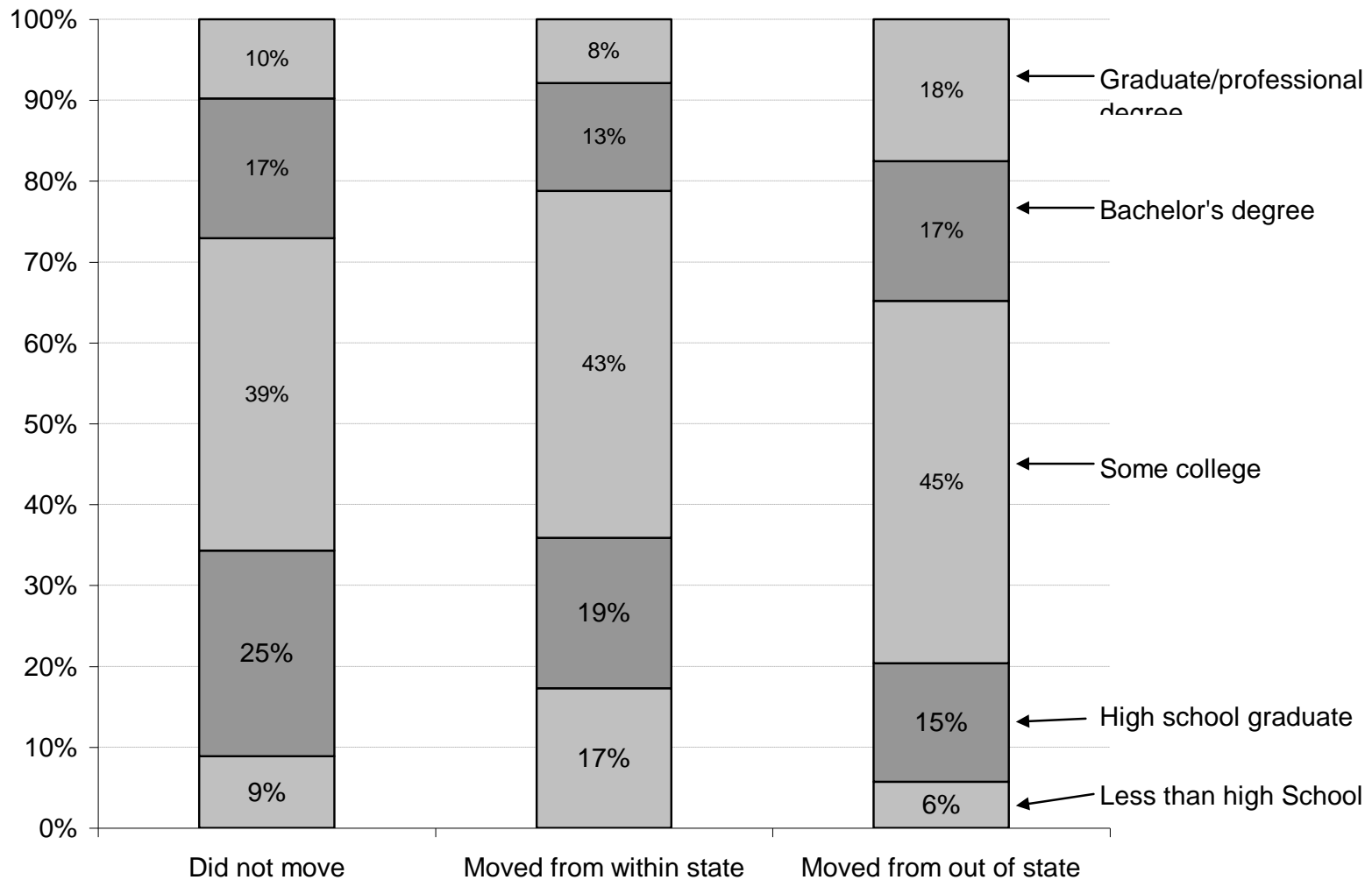
Figure 13: Tax Returns Filed in Spokane County 2001-2005

| | Returns | Percent of all returns | Exemptions | Exemptions per Return | Average AGI per Return |
|----------------------------------|---------|------------------------|------------|-----------------------|------------------------|
| Total In-migrants | 46,073 | 23.9% | 88,315 | 1.9 | \$36,444 |
| From Other Wash. Counties | 18,607 | 9.6% | 34,104 | 1.8 | \$33,142 |
| From Other States | 26,162 | 13.6% | 51,667 | 2.0 | \$39,255 |
| From Outside U.S. | 1,304 | 0.7% | 2,544 | 2.0 | \$27,146 |
| From California | 3,948 | 2.0% | 8,128 | 2.1 | \$48,098 |
| Non-migrants | 147,000 | 76.1% | 1,595,451 | 2.2 | \$46,135 |

Source: Internal Revenue Service

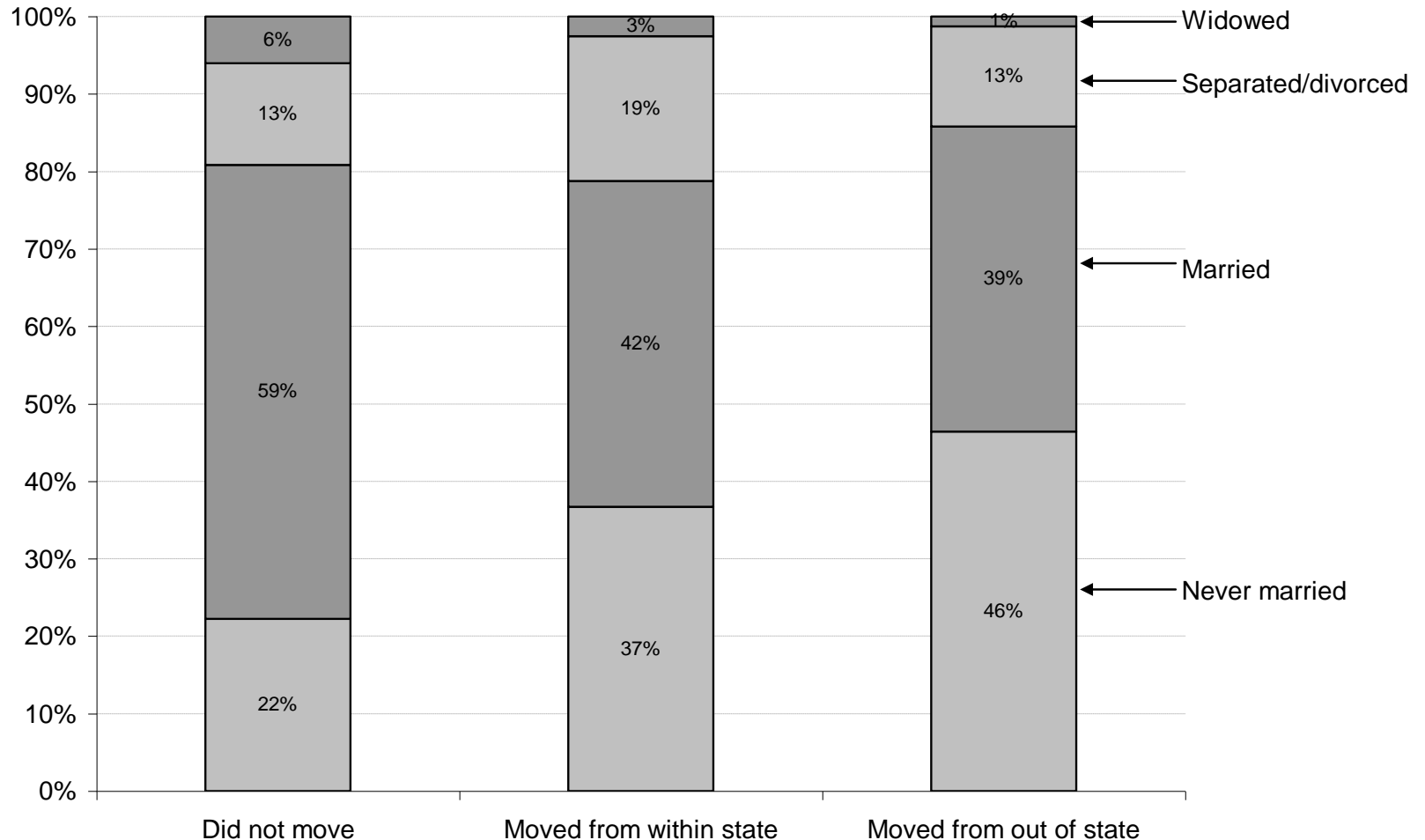
Education level of in-migrants

Figure 16: In-migration to Spokane County by Educational Attainment - 2005



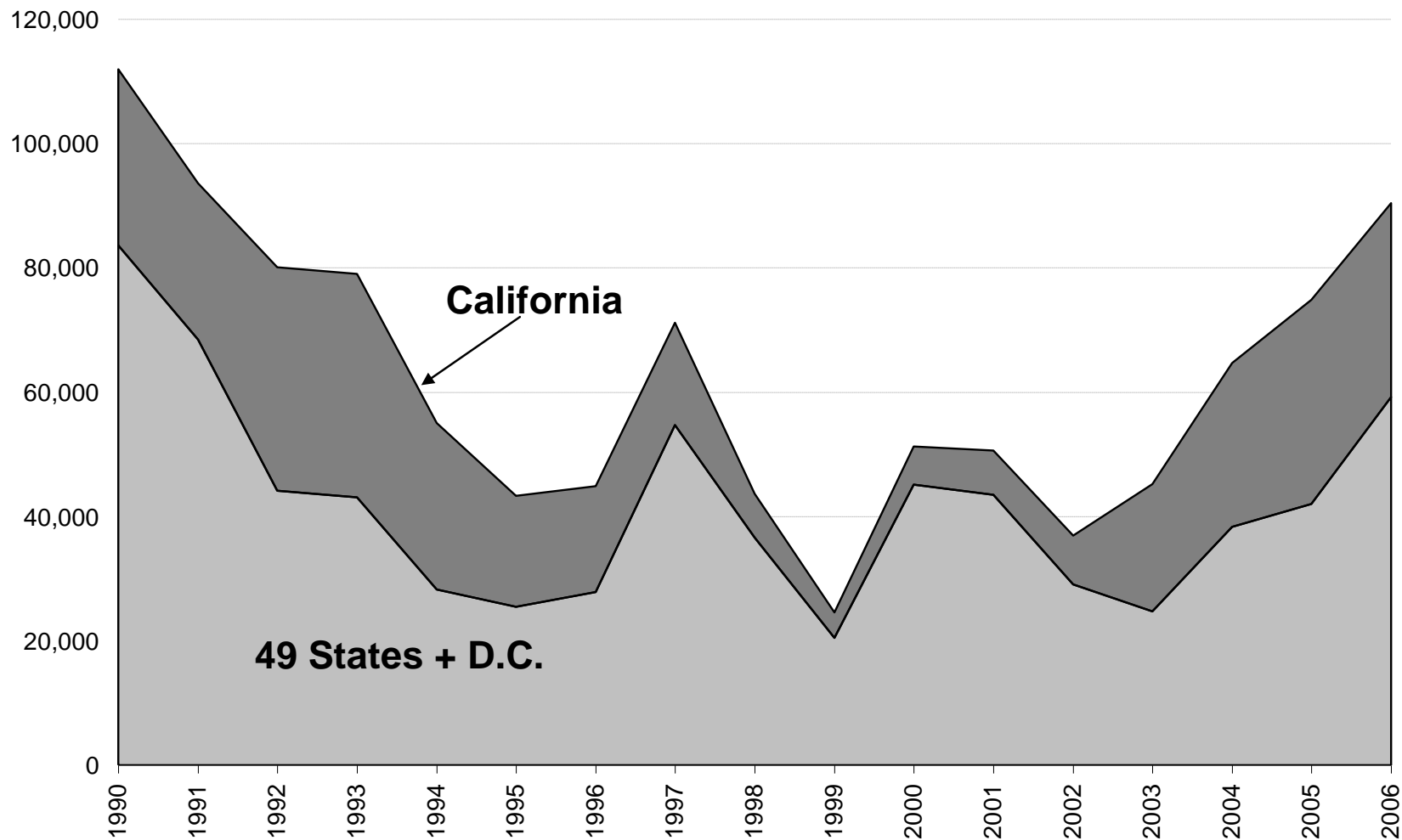
Marital status of in-migrants

Figure 17: In-migration to Spokane County by Marital Status- 2005



In-migration from California

Figure 18: In-migration to Washington from California and the rest of the country



Demographics

Migration to the Spokane region
for retirement

Three key groups of in-migrants

Three migrant groups that present challenges and opportunities

- Young and well educated
- Young and less well educated
- Retirees

Demographics

Questions?